

GETTING MORE FROM XERO - USING 'PAYMENT SERVICES'

What do 'Payment Services' do ?

Xero includes a feature called '**Payment Services**' which allows Customers to simply and easily pay your invoices using credit cards, Apple Pay, recurring payment arrangements or by direct debit !

Once Xero is connected directly to **Stripe, PayPal** and **GoCardless**, it enables payments to be taken **online** through '**links**' or '**buttons**' on each of the invoices sent out to your Customers.

Additionally mandates can be authorised with Customers to enable future invoices to be paid automatically on their '**due date**' - or by direct debit !

How do I use the feature within Xero?

Customers simply receive a '**link**' or a '**Pay Now**' button on each invoice sent from Xero, from where they can go online to make an immediate payment of the invoice, or to set up a direct debit.



Xero will also automatically reconcile the payments and the associated fees once the payment process has been completed !

NOTE - to '**connect**' each of **Stripe, Paypal** and **GoCardless** with Xero, the business is required to have an account with each of the payment providers.

When should I use it in my business ?


- **Save time** – significantly reduce your time on credit control as many more of your invoices will either be paid immediately, or be paid by a known future date - **freeing up your time to focus on more important things.**
- **Improve business Cashflow** – Cash is King ! Get paid quicker and more easily by Customers, ensuring more of **Your** cash is in **Your** account !
- **Accurate** – Xero will automatically ensure that the payments and associated fees are recorded accurately in the accountancy software



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Do I need to set it up in Xero ?

Payment Services

 **Get paid quickly and easily.** Hide Help (X)

Add a payment service to your invoices to allow easy online payment for your customers.

[Learn more](#) about how they work or [browse available payment services](#).

Credit Cards powered by Stripe Get Started

The easy way to accept credit and debit card payments on your invoices

PayPal Get Started

Let your customers pay invoices instantly with their PayPal account.

Direct Debit powered by GoCardless Get Started

Automate payment collection and reconciliation for any Xero invoice.

Yes - each payment provider requires to be setup and configured in Xero !

For **Stripe** and **PayPal**, it is a fairly straightforward '**connection**' process, however as **GoCardless** provides both recurring payment arrangements AND direct debits, the setup and '**connection**' process is more complex and detailed.

Is there any additional cost or is it included in my current subscription ?

No – this is a feature that is part of your existing Xero software subscription.

However there may be a 'support or setup' fee where you need additional assistance with the GoCardless setup and '**connection**' with Xero.

Can the Sakura Team assist with this ?

Yes.

If you are on our **Xero Support service**, then arrange a call with Nasima who will happy to discuss how the '**Payment services**' feature may apply to your business and/or to assist with the '**connection**' process.

