

## **COMING SOON ! THE SAKURA 'CLIENT PORTAL'**

As we continue to invest and improve our '**digital**' services, both for clients and internally during 2021 - this should mean:

- better support for our clients with Quickbooks and Xero
- better access for 'one to one' conversations or calls with me and/or one of the Team, and
- simpler processes for obtaining and accessing financial information

## So What's Changing Now ?

Following the introduction of a new practice management software system across the business in late 2020, we will now be launching the **Sakura 'Client Portal'** service for our clients – meaning key information about *your* business, *your* tax references and upcoming deadlines and HMRC payments will be easily accessed via our Sakura website.

sakura	Services~	Case Studies	Guides√	News	Companyγ	Xero, Quickbooks & Apps	Contact	Log in

The **Sakura 'Client Portal'** will not impact on any of our current '**day to day'** relationships or on any of the current team members – who will continue to do exactly what they have been doing with and for our clients !

## What are the Main Benefits of the Client Portal for me?

- 1. ALL Information Available in ONE place
- 2. Access to Key Documents
- 3. Access to UPCOMING Deadlines for HMRC payments
- 4. E- Signature options
- 5. MORE online security (documents provided directly via the Client Portal)
- 6. Ease of Access via the SAKURA website

## The Next Steps ?

We will be in contact with all of our clients in October 2021, to explain much more about when, how and who to launch of the **Sakura 'Client Portal'** initially and then 'roll it out across all of the business !

If you are keen to find out more, then contact <u>damian@sakurabusiness.co.uk</u> !